

**México City, May 11, 2018** – Médica Sur, S.A.B. of C.V. (BMV: Medica) informs investors that refinanced successfully 550.0 million pesos of its debt (the "Credit"). The Loan has 84 months term, with 20 months grace period, starting of principal repayments in December 2019, and TIIE + 125 b.p. interest rate, reducing the previous cost of the debt of TIIE + 360 b.p.

It is worth to mention that with this refinancing we generated considerable savings of approximately 70.0 million pesos during the Credit life.

Based on the above, our profile debt is as follows: 550.0 million pesos at TIIE + 125 b.p. with 84 months remaining term; 300.0 million pesos at TIIE + 360 b.p. with 95 months remaining term; 500.0 million pesos at 9.7450% fixed rate with 95 months remaining term, and 28.0 million pesos at 10.10% fixed rate with a remaining term of 117 months. 38.3% of our debt is contracted at fixed rate, while the remaining 61.7% is contracted at a floating rate.

With the refinancing that we completed, we achieve improvements in our debt profile, reducing its cost and directly benefiting the Group's results. Médica Sur will continue evaluating other options to improve its current debt structure and reduce the balance sheet risk.

#### About Médica Sur

Médica Sur, S.A.B. de C.V. (BMV: Medica) is a hospital operator and an integrated provider of health care services and related services. The company provides these services through hospitals and laboratories. In Médica Sur, a group of doctors, medical professionals, nurses, hospital administration and operation meet and aims to offer a medical excellence service with human warmth guided by a strict ethic code and backed by medical equipment and infrastructure with cutting-edge technology.

#### Forward-Looking Statements

This press release contains certain forward-looking statements about the Company's results and outlook. These statements include but are not limited to: (i) statements regarding our financial situation and results of operations; (ii) statements regarding our plans, objectives or goals, including statements regarding our activities; and (iii) statements regarding the underlying assumptions on which those statements are based. Statements about the future contain words such as "estimates", "expects", "forecasts", "plans", "predicts", "believe", "could", "should", "possible", "guidance" and other similar words, whether in first or third person, however, are not the only terms used to identify such statements. Such statements are subject to a number of risks, uncertainties and assumptions and we caution you that a number of important factors could cause actual results to differ materially from the objectives, expectations, estimates and intentions expressed in this press release.

That information, as well as future reports issued by the Company or any of its representatives, whether verbally or in writing, may vary materially from actual results. These projections and estimates, which were prepared with reference to a specific date, should not be considered as fact. The Company has no obligation to update or revise any of these projections and estimates, whether as a result of new information, future events, or other associated events



**MEDICAB**

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