

Mexico City. July 3, 2025

Successful placement of Sustainable Debt Certificates MEDICA 25X and MEDICA 25-2X, with 4.8 times oversubscription among investors, consolidating Médica Sur as the first hospital group issuer of this type of note in Latin America.

MEDICA SUR, S.A.B. de C.V. (BMV: MEDICA) ("Médica Sur", the "Company" or the "Issuer") announces the successful issuance of two long-term Debt Certificates ("Cebures" or "Certificados Bursátiles") for a total amount of MXN 1,000.0 million. One tranche pays interest at a fixed rate, and the other at a variable rate plus an applicable margin. These debt instruments were oversubscribed 4.8 times among the investing public at the time of the offering.

This represents the Company's first issuance of sustainable Certificados Bursátiles, making it the first hospital group in Latin America to do so. The purpose of the placement of these debt securities is to obtain resources to finance investments and expenses related to social, health and environmental projects. These projects are aligned with the eligibility criteria established in the Company's public reference framework.

HR Ratings has assigned the Debt Certificates a credit rating of HR AAA, while Fitch Ratings assigned an AA(mex) rating. Additionally, HR Ratings provided an (SPO) favorable opinion on their sustainability characteristics.

The two tranches bear the following characteristics:

MEDICA 25X: Floating rate based on TIIE (Tasa de Interés Interbancaria de Equilibrio) funding rate plus 74bps* on this MXN 200.0 million issue, which matures in three years.

MEDICA 25-2X: Fixed rate coupon of 10.05% for MXN 800.0 million, maturing in five years.

Solid and diversified demand from the investing public was registered, thus leading to IPTs** for the MEDICA 25X and MEDICA 25-2X notes of 16 and 31 bps*, respectively.

**Base points*

***Initial price talk*

About Médica Sur

Médica Sur, S.A.B. de C.V. (BMV: Medica) operates a hospital and is an integrated provider of healthcare and related services. MEDICA brings together physicians, medical professionals, nurses, and hospital administrators and operators, and aims to provide excellent medical services with human warmth, guided by a strict code of ethics and supported by state-of-the-art medical equipment and infrastructure.

Forward-Looking Statements

This document contains forward-looking statements. Such statements include but are not limited to: (i) statements regarding our financial condition and results of operations; (ii) statements regarding our plans, objectives or goals, including statements regarding our activities; and (iii) statements regarding the underlying assumptions upon which such statements are based. Forward-looking statements contain words such as "intends," "anticipates," "believes," "estimates," "expects," "forecasts," "plans," "predicts," "seeks," "could," "should," "possible," "guidance" and other similar words, whether in the first or third person; however, these are not the only terms used to identify such statements.

By their very nature, forward-looking statements involve risks and uncertainties of both a general and specific nature, and there is a risk that predictions, forecasts, projections and other forward-looking statements may not be realized. Investors and readers are cautioned that many important factors could cause actual results to differ materially from those expressed or implied plans, objectives, expectations, estimates and assertions contained in forward-looking statements.



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