

Mexico City, July 26, 2021.

Médica Sur, S.A.B. de C.V. ("Médica Sur" or the "Company") is pleased to inform the investors that today, the Rating Agency Fitch México, S.A. de C.V. (Fitch) revised Médica Sur **outlook to Positive from Stable**. Additionally, they ratified the National Long Term Rating of "AA- (mex)". At the same time, they ratified the rating of the long-term issuance of stock certificates (SC) MEDICA 20 at "AA- (mex)".

Fitch mentioned that "the Outlook Review to Positive from Stable reflects the strength of the company's operating results, its solid financial position and the dilution of the uncertainty that existed regarding the magnitude and duration of the impact of the pandemic on their operations".

The Rating Agency also indicated that they expect the company's operating results to remain consistent and that the leverage levels measured, such as Total Debt to EBITDA, without taking into account the effect of IFRS 16, will remain below 1.0 (x).

The MEDICA 20 debt issuance is for an amount of \$ 1,000 million pesos, maturing in the year 2025, with a fixed annual rate of 6.99%. Médica Sur is currently in compliance with its obligations of semi-annual interest payments.

To see the full note, it is recommended to visit the following link on the Fitch Ratings page.

[\[https://www.fitchratings.com/site/pr/10171062\]](https://www.fitchratings.com/site/pr/10171062)

About Médica Sur

MEDICA, S.A.B. de C.V. (BMV ticker symbols: MEDICAB and MEDICA 20) is a hospital operator and an integrated provider of healthcare and related services, provided through hospitals and laboratories. MEDICA relies on a group of physicians, medical professionals, nurses, administration and hospital operations aimed at offering a medical service of excellence with human approach guided by a strict code of ethics and supported by medical equipment and infrastructure with state-of-the-art technology.

Forward-Looking Statements

This report contains forward-looking statements. Such statements include, but are not limited to: (i) statements regarding our financial condition and operating results; (ii) statements regarding our plans, objectives, or targets, including statements with respect to our activities; and (iii) statements regarding the underlying assumptions on which those statements are based. Forward-looking statements contain words such as "intends," "anticipates," "considers," "estimates," "expects," "foresees," "plans," "predicts," "seeks," "could," "should," "possible," "guideline," and other similar terms, whether in first or third person. However, these are not the only terms used to identify these statements. By their very nature, forward-looking statements involve risks and uncertainties of both a general and a specific nature, including the risk that such predictions, forecasts, projection and other forward-looking statement will not be fulfilled. Investors are cautioned that there are many important factors that may cause actual results to differ materially from those expressed in the plans, objectives, expectations, estimates and statements, both expressed and implied, contained in the forwards-looking statements. The information related to future performance contained in this press release must be read jointly with the risks included in the "Risk Factors" section submitted to the National Banking and Securities Commission (CNBV).



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